

***City of Orange, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2021***

In Accordance With Texas HB 1378

City of Orange, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2021

Table of Contents

	<u>Page</u>
Debt Obligations, October 1, 2020 – HB 1378 Disclosure Requirements	1
Debt Obligations, September 30, 2021 – HB 1378 Disclosure Requirements	2

Annual Comprehensive Financial Report

The Annual Comprehensive Financial Report for the City of Orange, Texas is available on the City's website at www.orangetexas.net.

Additional debt information is located on pages 70-74 of the Notes to the Financial Statements in the City's Annual Comprehensive Financial Report.

City of Orange, Texas
Debt Obligations - HB 1378 Disclosure Requirements
For the Period Ended September 30, 2020 (Preceeding Year)

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u>	5,440,000	5,440,000	0	3,490,000	343,090	3,833,090	2/1/2028	Yes	206.14
Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation									
(2) <u>Series 2014 GO Refunding Bonds</u>	3,900,000	3,900,000	0	2,515,000	351,300	2,866,300	8/1/2028	*	154.14
Issued to refund the Series 2007 Water and Sewer Revenue Bonds									
(3) <u>Series 2015 Tax & Revenue Certificates of Obligation</u>	4,845,000	4,845,000	0	3,855,000	1,125,050	4,980,050	2/1/2035	*	267.82
Issued to fund water and sewer capital projects.									
(4) <u>Series 2016 Tax & Revenue Certificates of Obligation</u>	5,045,000	5,045,000	0	4,215,000	924,794	5,139,794	2/1/2036	*	276.41
Issued to fund water and sewer capital projects.									
(5) <u>Series 2019 Tax & Revenue Certificates of Obligation</u>	7,785,000	4,047,511	0	7,530,000	2,550,725	10,080,725	2/1/2039	Yes	542.12
Issued to fund general government projects									
Totals	<u>\$27,015,000</u>	<u>\$23,277,511</u>	<u>\$0</u>	<u>\$21,605,000</u>	<u>\$5,294,959</u>	<u>\$26,899,959</u>			<u>\$1,446.62</u>

* GO Debt currently being paid from Water and Sewer revenues.

City of Orange, Texas
Debt Obligations - HB 1378 Disclosure Requirements
For the Period Ended September 30, 2021

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u>	5,440,000	5,440,000	0	3,090,000	264,390	3,354,390	2/1/2028	Yes	173.59
Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation									
(2) <u>Series 2014 GO Refunding Bonds</u>	3,900,000	3,900,000	0	2,230,000	275,850	2,505,850	8/1/2028	*	129.68
Issued to refund the Series 2007 Water and Sewer Revenue Bonds									
(3) <u>Series 2015 Tax & Revenue Certificates of Obligation</u>	4,845,000	4,845,000	0	3,645,000	1,001,650	4,646,650	2/1/2035	*	240.46
Issued to fund water and sewer capital projects.									
(4) <u>Series 2016 Tax & Revenue Certificates of Obligation</u>	5,045,000	5,045,000	0	4,000,000	818,931	4,818,931	2/1/2036	*	249.38
Issued to fund water and sewer capital projects.									
(5) <u>Series 2019 Tax & Revenue Certificates of Obligation</u>	7,785,000	4,047,511	0	7,260,000	2,287,725	9,547,725	2/1/2039	Yes	494.09
Issued to fund general government projects									
Totals	\$27,015,000	\$23,277,511	\$0	\$20,225,000	\$4,648,546	\$24,873,546			\$1,287.18

* GO Debt currently being paid from Water and Sewer revenues.