

***City of Orange, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2024***

In Accordance With Texas HB 1378

***City of Orange, Texas
Debt Obligation Information Report
For the Period Ended 9/30/2024***

Table of Contents

	<u>Page</u>
Debt Obligations, October 1, 2023 – HB 1378 Disclosure Requirements	1
Debt Obligations, September 30, 2024 – HB 1378 Disclosure Requirements	2

Annual Comprehensive Financial Report

The Annual Comprehensive Financial Report for the City of Orange, Texas is available on the City's website at **www.orangetexas.gov**.

Additional debt information is located on pages 69-73 of the Notes to the Financial Statements in the City's Annual Comprehensive Financial Report.

City of Orange, Texas
Debt Obligations - HB 1378 Disclosure Requirements
For the Period Ended September 30, 2023

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u>	5,440,000	5,440,000	0	2,260,000	137,615	2,397,615	2/1/2028	Yes	124.07
Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation									
(2) <u>Series 2014 GO Refunding Bonds</u>	3,900,000	3,900,000	0	1,640,000	150,750	1,790,750	8/1/2028	*	92.67
Issued to refund the Series 2007 Water and Sewer Revenue Bonds									
(3) <u>Series 2015 Tax & Revenue Certificates of Obligation</u>	4,845,000	4,845,000	0	3,210,000	768,250	3,978,250	2/1/2035	*	205.87
Issued to fund water and sewer capital projects.									
(4) <u>Series 2016 Tax & Revenue Certificates of Obligation</u>	5,045,000	5,045,000	0	3,555,000	624,781	4,179,781	2/1/2036	*	216.30
Issued to fund water and sewer capital projects.									
(5) <u>Series 2019 Tax & Revenue Certificates of Obligation</u>	7,785,000	7,785,000	0	6,685,000	1,803,600	8,488,600	2/1/2039	Yes	439.28
Issued to fund general government projects									
Totals	<u>\$27,015,000</u>	<u>\$27,015,000</u>	<u>\$0</u>	<u>\$17,350,000</u>	<u>\$3,484,996</u>	<u>\$20,834,996</u>			<u>\$1,078.19</u>

* Debt currently being paid from Water and Sewer revenues.

City of Orange, Texas
Debt Obligations - HB 1378 Disclosure Requirements
For the Period Ended September 30, 2024

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u>	5,440,000	5,440,000	0	1,830,000	89,718	1,919,718	2/1/2028	Yes	99.34
Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation									
(2) <u>Series 2014 GO Refunding Bonds</u>	3,900,000	3,900,000	0	1,330,000	101,550	1,431,550	8/1/2028	*	74.08
Issued to refund the Series 2007 Water and Sewer Revenue Bonds									
(3) <u>Series 2015 Tax & Revenue Certificates of Obligation</u>	4,845,000	4,845,000	0	2,985,000	659,563	3,644,563	2/1/2035	*	188.60
Issued to fund water and sewer capital projects.									
(4) <u>Series 2016 Tax & Revenue Certificates of Obligation</u>	5,045,000	5,045,000	0	3,320,000	537,944	3,857,944	2/1/2036	*	199.65
Issued to fund water and sewer capital projects.									
(5) <u>Series 2019 Tax & Revenue Certificates of Obligation</u>	7,785,000	7,785,000	0	6,375,000	1,583,850	7,958,850	2/1/2039	Yes	411.86
Issued to fund general government projects									
Totals	<u>\$27,015,000</u>	<u>\$27,015,000</u>	<u>\$0</u>	<u>\$15,840,000</u>	<u>\$2,972,624</u>	<u>\$18,812,624</u>			<u>\$973.54</u>

* Debt currently being paid from Water and Sewer revenues.