

***City of Orange, Texas  
Debt Obligation Information Report  
For the Period Ended 9/30/2016***

***In Accordance With Texas HB 1378***

***City of Orange, Texas  
Debt Obligation Information Report  
For the Period Ended 9/30/2016***

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**Comprehensive Annual Financial Report**

The City of Orange, Texas Comprehensive Annual Financial Report (CAFR) is available on the City of Orange, Texas website at [www.orangetexas.net](http://www.orangetexas.net).

Additional debt information is located on pages 72-77 of the Notes to the CAFR.

**City of Orange, Texas**  
**Debt Obligations - HB 1378 Disclosure Requirements**  
**For the Period Ended September 30, 2015 (Preceeding Year)**

<b>Issue</b>	<b>Debt Outstanding</b>						<b>Maturity Date</b>	<b>Tax Supported</b>	<b>Per Capita Amount</b>
	<b>Issued</b>	<b>Expended</b>	<b>Unissued</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>			
(1) <u>Series 2010 GO Advance Refunding Bonds</u>	\$6,920,000	\$6,920,000	\$0	\$1,430,000	\$21,450	\$1,451,450	2/1/2016	*	\$78.06
Issued to refund the Series 2001 GO Refunding Bonds									
(2) <u>Series 2013 GO Refunding Bonds</u>	5,440,000	5,440,000	0	5,340,000	875,665	6,215,665	2/1/2028	Yes	334.27
Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation									
(3) <u>Series 2014 GO Refunding Bonds</u>	3,900,000	3,900,000	0	3,845,000	809,350	4,654,350	8/1/2028	*	250.30
Issued to refund the Series 2007 Water and Sewer Revenue Bonds									
(4) <u>Series 2015 GO Refunding Bonds</u>	1,980,000	1,980,000	0	1,950,000	65,803	2,015,803	8/1/2019	Yes	108.41
Issued to refund the Series 2005 Refunding Bonds.									
(5) <u>Series 2015 Tax &amp; Revenue Certificates of Obligation</u>	4,845,000	189,500	0	4,845,000	1,791,956	6,636,956	2/1/2035	*	356.92
Issued to fund water and sewer capital projects.									
<b>Totals</b>	<b>\$23,085,000</b>	<b>\$18,429,500</b>	<b>\$0</b>	<b>\$17,410,000</b>	<b>\$3,564,224</b>	<b>\$20,974,224</b>			<b>\$1,127.95</b>

\* GO Debt currently being paid from Water and Sewer revenues.

**City of Orange, Texas**  
**Debt Obligations - HB 1378 Disclosure Requirements**  
**For the Period Ended September 30, 2016**

Issue	Debt Outstanding						Maturity Date	Tax Supported	Per Capita Amount
	Issued	Expended	Unissued	Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u>	5,440,000	5,440,000	0	4,985,000	753,702	5,738,702	2/1/2028	Yes	308.62
Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation									
(2) <u>Series 2014 GO Refunding Bonds</u>	3,900,000	3,900,000	0	3,590,000	707,300	4,297,300	8/1/2028	*	231.10
Issued to refund the Series 2007 Water and Sewer Revenue Bonds									
(3) <u>Series 2015 GO Refunding Bonds</u>	1,980,000	1,980,000	0	1,460,000	42,135	1,502,135	8/1/2019	Yes	80.78
Issued to refund the Series 2005 Refunding Bonds.									
(4) <u>Series 2015 Tax &amp; Revenue Certificates of Obligation</u>	4,845,000	2,865,448	0	4,645,000	1,659,150	6,304,150	2/1/2035	*	339.02
Issued to fund water and sewer capital projects.									
<b>Totals</b>	<b>\$16,165,000</b>	<b>\$14,185,448</b>	<b>\$0</b>	<b>\$14,680,000</b>	<b>\$3,162,287</b>	<b>\$17,842,287</b>			<b>\$959.52</b>

\* GO Debt currently being paid from Water and Sewer revenues.