

***City of Orange, Texas  
Debt Obligation Information Report  
For the Period Ended 9/30/2019***

***In Accordance With Texas HB 1378***

***City of Orange, Texas***  
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**Comprehensive Annual Financial Report**

The City of Orange, Texas Comprehensive Annual Financial Report (CAFR) is available on the City of Orange, Texas website at [www.orangetexas.net](http://www.orangetexas.net).

Additional debt information is located on pages 77-84 of the Notes to the Financial Statements in the City's CAFR.

**City of Orange, Texas**  
**Debt Obligations - HB 1378 Disclosure Requirements**  
**For the Period Ended September 30, 2018 (Preceeding Year)**

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u>	5,440,000	5,440,000	0	4,255,000	529,678	4,784,678	2/1/2028	Yes	257.31
Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation									
(2) <u>Series 2014 GO Refunding Bonds</u>	3,900,000	3,900,000	0	3,060,000	518,600	3,578,600	8/1/2028	*	192.45
Issued to refund the Series 2007 Water and Sewer Revenue Bonds									
(3) <u>Series 2015 GO Refunding Bonds</u>	1,980,000	1,980,000	0	495,000	7,920	502,920	8/1/2019	Yes	27.05
Issued to refund the Series 2005 Refunding Bonds.									
(4) <u>Series 2015 Tax &amp; Revenue Certificates of Obligation</u>	4,845,000	4,845,000	0	4,260,000	1,384,200	5,644,200	2/1/2035	*	303.53
Issued to fund water and sewer capital projects.									
(5) Series 2016 Tax & Revenue Certificates of Obligation	5,045,000	4,553,514	0	4,630,000	1,149,169	5,779,169	2/1/2036	*	310.79
Issued to fund water and sewer capital projects.									
<b>Totals</b>	<b><u>\$21,210,000</u></b>	<b><u>\$20,718,514</u></b>	<b><u>\$0</u></b>	<b><u>\$16,700,000</u></b>	<b><u>\$3,589,567</u></b>	<b><u>\$20,289,567</u></b>			<b><u>\$1,091.13</u></b>

\* GO Debt currently being paid from Water and Sewer revenues.

**City of Orange, Texas**  
**Debt Obligations - HB 1378 Disclosure Requirements**  
**For the Period Ended September 30, 2019**

Issue	Issued	Expended	Unissued	Debt Outstanding			Maturity Date	Tax Supported	Per Capita Amount
				Principal	Interest	Total			
(1) <u>Series 2013 GO Refunding Bonds</u>	5,440,000	5,440,000	0	3,875,000	431,603	4,306,603	2/1/2028	Yes	231.60
Issued to Refund the Series 2008 Tax and Revenue Certificates of Obligation									
(2) <u>Series 2014 GO Refunding Bonds</u>	3,900,000	3,900,000	0	2,790,000	432,250	3,222,250	8/1/2028	*	173.29
Issued to refund the Series 2007 Water and Sewer Revenue Bonds									
(3) <u>Series 2015 Tax &amp; Revenue Certificates of Obligation</u>	4,845,000	4,845,000	0	4,060,000	1,252,600	5,312,600	2/1/2035	*	285.70
Issued to fund water and sewer capital projects.									
(4) Series 2016 Tax & Revenue Certificates of Obligation	5,045,000	4,926,641	0	4,425,000	1,034,906	5,459,906	2/1/2036	*	293.62
Issued to fund water and sewer capital projects.									
(5) Series 2019 Tax & Revenue Certificates of Obligation	7,785,000	0	0	7,785,000	2,826,850	10,611,850	2/1/2039	Yes	570.68
Issued to fund general government projects									
<b>Totals</b>	<b><u>\$27,015,000</u></b>	<b><u>\$19,111,641</u></b>	<b><u>\$0</u></b>	<b><u>\$22,935,000</u></b>	<b><u>\$5,978,209</u></b>	<b><u>\$28,913,209</u></b>			<b><u>\$1,554.89</u></b>

\* GO Debt currently being paid from Water and Sewer revenues.